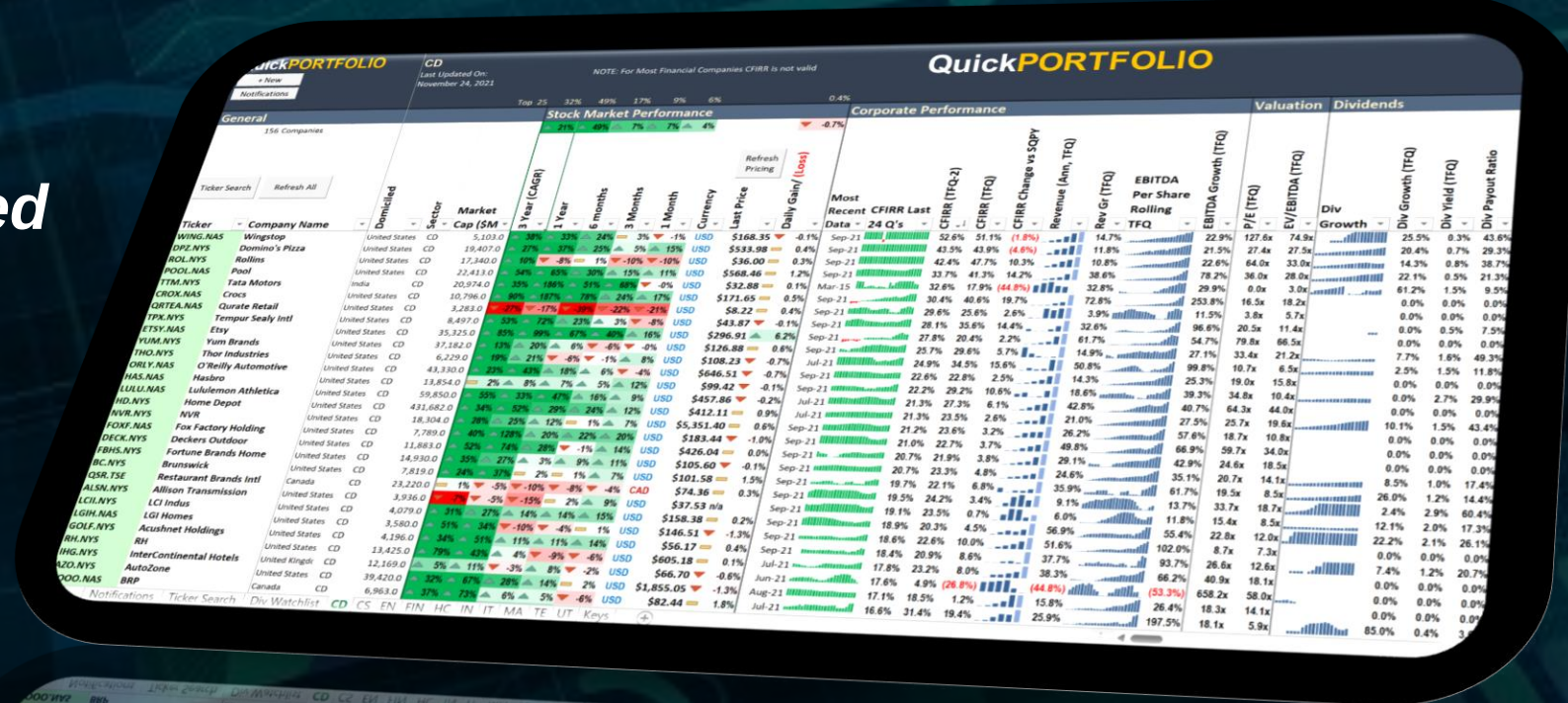


QuickPORTFOLIO Enhanced

Big Data Visualized



QuickPORTFOLIO *Enhanced*

Turn Big Data

Flat

General				CFIR Level																				
156 Companies				Avg	Avg	Avg		Avg	Avg		Avg	Avg	Avg	Avg	Avg	Avg	Avg	Avg	Avg	Avg	Avg	Avg	Avg	Avg
Flat																								
Ticker Search	Refresh All																							
Ticker	Company Name	3 Month-7	3 Month-6	3 Month-5	3 Month-4	3 Month-3	3 Month-2	3 Month-1	3 months	CFIR LQ0	CFIR LQ1	CFIR LQ2	CFIR LQ3	CFIR LQ4	CFIR LQ5	CFIR LQ6	CFIR LQ7	CFIR LQ8	CFIR LQ9	CFIR LQ10	CFIR LQ11	CFIR LQ12	CFIR LQ13	CFIR LQ14
WING.NAS	Wingstop	33.86	21.62	38.83	-23.35	1.8	4.93	20.6	2.97	80.44	94.24	106.33	110.44	111.82	128.47	127.38	-100							
DPZ.NYS	Dominos Pizza	30.17	0.04	12.79	-7.18	-6.26	17.11	19.14	4.68	55.13	57.65	59.18	63.42	66.82	66.42	66.63	66.69							
ROL.NYS	Rollins	13.95	-4.2	41.85	-8.88	-8.68	-0.09	12.21	-10.4	53.75	52.91	51.52	57.82	52.71	52.23	52.17	51.04							
POOL.NAS	Pool	10.48	3.92	39.97	1.95	-7.49	36.52	13.32	14.96	26.13	26.73	27.12	28.74	29.24	28.28	27.97	28.5							
TTM.NYS	Tata Motors	-2.6	-49.82	48.72	39.04	85.65	1.62	-0.09	68.36	29.97	28.81	28.11	7.28	17.16	12.36	12.85								
CROX.NAS	Crocs	7.28	-27.22	42.74	60.71	35.69	18.49	44.08	23.68	-7.18	-5.32	-5.52	-2.1	3.02	3.07	5.05	5.4							
QRTEA.NAS	Quarate Retail	16.05	-36.06	32.03	-3.35	31.69	3.06	-22.24	-21.64	21.71	21.16	23.18	21.48	25.4	25.8	25.17	22.96							
TPX.NYS	Tempur Sealy Intl	8.13	-33.74	42.55	19.31	29.46	7.56	19.33	3.47	23.74	24.7	27.53	29.11	29.8	28.67	25.04	22.68							
ETSY.NAS	Etsy	28.35	44.28	68.26	7.43	52.16	-21.38	18.92	40.13	-19.05	-5.99	-5.79	-2.12	-4.63	-6.54	-3.06	0.68							
YUM.NYS	Yum Brands	6.03	-15.71	10.14	9.25	0.02	14	12.32	-5.94	12.72	11.04	9.04	3.58	13.38	14.4	16.23	18.51							
THO.NYS	Thor Industries	34.47	-4.7	30.9	-13.07	23.34	3.75	-5.14	-0.6	31.25	33.94	35.09	37.51	40.26	41.39	43.7	46.26							
ORLY.NAS	O'Reilly Automotive	-10.67	3.45	13.66	-2.94	2.21	19.17	11.43	5.57	24.7	24.97	25.33	25.11	25.33	24.64	24.9	24.71							
HAS.NAS	Hasbro	-6.4	-25.88	15.19	21.09	-1.35	2.51	1.89	4.79	18.61	19.17	19.59	20.34	19.82	19.83	19.86	19.18							
LULU.NAS	Lululemon Athletica	16.37	8.14	33.25	-6.24	-7.01	-2.58	27.02	15.86	23.71	24.46	23.38	23.65	24.75	25.09	23.9	22.95							
HID.NYS	Home Depot	12.53	-1.41	17.1	-4.74	2.24	4.47	4.27	21.16	17.85	18.41	18.96	19.46	19.85	20.38	20.65	20.93							
NVR.NYS	NVR	9.26	-22.26	34.78	-1.51	11.92	-0.02	10.86	0.97	21.54	22.24	21.45	21.25	22.16	22.45	23.71	24.8							
FOXF.NAS	Fox Factory Holding	16.83	-7.44	57.14	-23.46	71.05	11.07	-1.56	21.77	35.83	35.45	32.21	29.96	28.99	29.72	30.31	30.04							
DECK.NYS	Deckers Outdoor	21.94	-7.87	16.82	18.06	32.7	2.35	29.42	-0.8	20.58	14.46	13.09	12.25	1.5	1.34	3.04	3.67							
FBHS.NYS	Fortune Brands Home	12.84	-14.77	40.75	-0.88	2.94	19.15	-4.95	8.55	16.62	17.2	18.57	19.09	19.97	20.29	21.02	21.61							
BC.NYS	Brunswick	10.47	-16.51	17.26	18.71	20.98	10.91	5.4	1.49	8.7	9.03	9.22	9.58	12.88	13.16	13.59	13.48							
QSR.TSE	Restaurant Brands Intl	1.21	-14.87	-4.32	8.74	-0.76	7.25	-0.29	-8.24	22.46	26.37	29.63	30.9	32.68	32.5	29.36	27.75							
ALSN.NYS	Allison Transmission	-5.71	-19.84	-0.08	11.38	-5.16	17.41	-16.09	1.67	26.26	23.84	24.85	25.1	25.35	27.34	30.09	34.97							
LCII.NYS	LCI Industries	8.56	-15.58	28.82	4.23	19.63	-17.13	0.57	13.72	25.29	27.94	30.51	31.71	32.37	30.87	30.16	29.42							
LGIH.NAS	LGI Homes	34.82	-13	42.95	-5.97	4.57	42.93	-6.47	-4.15	12.28	12.2	12.52	12.22	12.33	11.35	12.15	13.15							
GOLF.NYS	Acushnet Holdings	-1.26	4.43	11.91	8	17.37	15.86	0.16	10.96					15	13.27	12.04	12.88	12.25						
RH.NYS	RH	20.92	-16.2	62.05	36.69	14.03	21.06	14.01	-9.23	12.76	11.43	9.46	7.58	6.27	4.41	5.55	5.42							
IHG.NYS	InterContinental Hotels	6.59	-30.75	23.17	7.4	24.22	-7.76	-9.93	7.86	9.99	11.96	13.9	14.68	15.66	14.22	16.05	15.41							
AZO.NYS	AutoZone	-8.23	5.14	7.67	-7.85	6.68	12.86	12.36	13.66	22.53	22.52	22.37	22.44	22.46	22.24	21.8	21.63							
DORO.NAS	BRP	13.92	-39.4	59	-1.97	42.93	14.27	0.84	5.23	11.76	11.66	12.65	12.75	13.63	14.7	19.14	14.78	20.20						

- Visually flat
- Unimaginative
- Hard to understand
- Hard to compare
- 522 data points per page

Into Insights

Visually identify trends, opportunities and insights with color and graphics

General				Stock Market Performance										Corporate Performance										Valuation		Dividends	
156 Companies				21% 7% 7% 4% -0.7%																							
				Refresh										+ SQPY (TTQ) (TTQ)													
Ticker Search Refresh All				Visually identify trends, opportunities and insights with color and graphics																							
Ticker	Company Name	Dom	Sec	Cap (\$M)	3 Yr	1 Yr	6 m	3 M	1 M	Cur	Last	Daily	24 Q's	CFPI	CFPI	CFPI	Rev	Rev	EBIT	P/E	EV/	Growth	Div	Div Yield (TTQ)	Div Payout Ratio		
WING.NAS	Wingstop	United States	CD	5,103.0	38%	33%	3%	3%	-1%	USD	\$168.35	-0.1%	Sep-21	52.6%	51.1%	(1.8%)	14.7%	14.7%	22.9%	127.6x	74.9x		25.5%	0.3%	43.6%		
OPZ.NYS	Domino's Pizza	United States	CD	19,407.0	27%	37%	5%	5%	15%	USD	\$533.98	0.4%	Sep-21	43.5%	43.9%	(4.3%)	11.8%	11.8%	21.5%	27.4x	27.5x		20.4%	0.7%	28.3%		
ROL.NYS	Rollins	United States	CD	17,340.0	10%	4%	-1%	-10%	-1%	USD	\$366.00	0.3%	Sep-21	42.4%	47.7%	10.3%	10.8%	10.8%	22.6%	64.0x	33.0x		14.3%	0.8%	38.7%		
POOL.NAS	Pool	United States	CD	22,413.0	54%	65%	4%	15%	11%	USD	\$568.46	1.2%	Sep-21	33.7%	41.3%	14.2%	38.6%	38.6%	28.2%	36.0x	28.0x		22.1%	0.5%	21.3%		
TM.NYS	Tata Motors	India	CD	20,974.0	35%	186%	51%	68%	4%	USD	\$32.88	0.1%	Mar-15	32.6%	17.9%	(44.8%)	32.8%	32.8%	79.2%	0.0x	3.0x		61.2%	1.5%	9.5%		
CROX.NAS	Crocs	United States	CD	10,796.0	90%	187%	73%	24%	21%	USD	\$171.65	0.5%	Sep-21	30.4%	40.0%	19.7%	72.8%	72.8%	29.5%	16.5x	16.2x		0.0%	0.0%	0.0%		
GRTE.NAS	Quarte Retail	United States	CD	3,293.0	5%	-17%	23%	-22%	-21%	USD	\$8.22	0.4%	Sep-21	29.6%	25.6%	3.9%	11.5%	11.5%	3.8x	5.7x		2.0%	0.0%	0.0%	0.0%		
TEMP.NYS	Tempur Sealy Intl	United States	CD	8,497.0	31%	72%	23%	4%	4%	USD	\$43.87	-0.1%	Sep-21	28.1%	35.6%	14.4%	32.6%	32.6%	26.5x	11.4x		0.0%	0.5%	7.5%			
ETSY.NAS	Etsy	United States	CD	35,325.0	85%	127%	67%	40%	16%	USD	\$296.91	6.2%	Sep-21	27.8%	20.4%	2.2%	61.7%	61.7%	54.7%	79.8x	66.5x		0.0%	0.0%	0.0%		
YUM.NYS	Yum Brands	United States	CD	37,182.0	13%	26%	6%	-5%	-4%	USD	\$126.88	0.6%	Sep-21	27.5%	29.6%	5.7%	14.9%	14.9%	27.1%	33.4x	21.2x		7.7%	1.6%	49.3%		
THOR.NYS	Thor Industries	United States	CD	6,229.0	19%	21%	-4%	-1%	8%	USD	\$108.23	-0.7%	Jul-21	24.9%	34.4%	15.6%	50.8%	50.8%	19.7x	6.5x		2.5%	1.5%	11.8%			
ORLY.NAS	O'Reilly Automotive	United States	CD	43,300.0	23%	43%	18%	6%	-4%	USD	\$646.51	-0.7%	Sep-21	22.6%	22.8%	5.2%	14.3%	14.3%	23.8%	19.0x	15.8x		0.0%	0.0%	0.0%		
HAS.NAS	Hasbro	United States	CD	13,854.0	2%	4%	7%	5%	12%	USD	\$99.42	-0.1%	Sep-21	22.2%	29.2%	10.6%	18.6%	18.6%	39.3x	34.8x	10.4x		0.0%	2.7%	29.9%		
LULU.NAS	Lululemon Athletica	United States	CD	59,850.0	55%	33%	47%	16%	9%	USD	\$457.86	-0.2%	Jul-21	21.3%	27.3%	6.1%	42.8%	42.8%	64.0x	64.0x		0.0%	0.0%	0.0%	0.0%		
HD.NYS	Home Depot	United States	CD	431,682.0	34%	52%	29%	24%	12%	USD	\$412.11	0.9%	Jul-21	21.3%	23.3%	2.6%	21.0%	21.0%	27.5%	25.7x	19.6x		10.1%	1.5%	43.4%		
NVR.NYS	NVR	United States	CD	18,304.0	28%	25%	12%	1%	7%	USD	\$5,351.40	0.6%	Sep-21	21.2%	23.6%	3.2%	26.2%	26.2%	57.6%	18.7x	10.8x		0.0%	0.0%	0.0%		
FOXF.NAS	Fox Factory Holding	United States	CD	7,789.0	40%	128%	20%	22%	20%	USD	\$183.44	-1.0%	Sep-21	20.7%	22.7%	3.7%	49.8%	49.8%	66.9%	59.7x	34.0x		0.0%	0.0%	0.0%		
DECK.NYS	Deckers Outdoor	United States	CD	11,883.0	52%	74%	28%	-1%	-14%	USD	\$426.04	0.0%	Sep-21	21.0%	21.9%	3.8%	29.1%	29.1%	42.9x	24.8x	18.5x		0.0%	0.0%	0.0%		
FBHS.NYS	Fortune Brands Home	United States	CD	14,930.0	35%	27%	3%	9%	11%	USD	\$105.60	-0.1%	Sep-21	20.7%	22.3%	4.8%	24.6%	24.6%	35.1%	19.7x	14.1x		8.5%	1.0%	17.4%		
BRUN.NYS	Brunswick	United States	CD	8,199.0	24%	37%	2%	1%	7%	USD	\$101.58	1.5%	Sep-21	19.7%	22.1%	6.8%	35.9%	35.9%	61.7%	20.5x	8.5x		26.0%	1.2%	14.4%		
QSR.TSE	Restaurant Brands Intl	Canada	CD	23,220.0	1%	-5%	10%	-8%	-4%	CAD	\$74.36	0.3%	Sep-21	19.5%	23.2%	3.4%	9.1%	9.1%	13.7%	33.7x	18.7x		2.4%	2.9%	60.4%		
ALSN.NYS	Allison Transmission	United States	CD	3,936.0	7%	-5%	15%	2%	9%	USD	\$73.53	n/a	Sep-21	19.1%	23.5%	0.7%	6.0%	6.0%	11.8%	15.4x	8.5x		12.1%	2.0%	17.3%		
LICI.NAS	LCI Indus	United States	CD	4,079.0	31%	27%	14%	14%	15%	USD	\$158.38	0.2%	Sep-21	18.9%	20.3%	4.5%	56.9%	56.9%	55.4%	22.8x	12.0x		22.2%	2.1%	26.1%		
LGIH.NAS	LGI Homes	United States	CD	5,080.0	51%	34%	10%	-4%	1%	USD	\$146.51	-1.3%	Sep-21	18.6%	22.6%	10.0%	51.6%	51.6%	102.0%	8.7x	7.3x		0.0%	0.0%	0.0%		
GOLF.NYS	Acushnet Holdings	United States	CD	4,196.0	34%	51%	11%	11%	14%	USD	\$66.17	0.4%	Sep-21	18.4%	20.9%	8.6%	37.7%	37.7%	93.7%	26.6x	12.6x		7.4%	1.2%	20.7%		
RH.NYS	RH	United States	CD	13,425.0	79%	43%	4%	-9%	-4%	USD	\$505.18	0.1%	Jul-21	17.8%	23.2%	8.0%	38.3%	38.3%	66.2%	40.9x	18.1x		0.0%	0.0%	0.0%		
IHG.NYS	InterContinental Hotels	United Kingdom	CD	12,169.0	5%	11%	-3%	8%	-2%	USD	\$66.70	-0.6%	Jun-21	17.6%	4.9%	(26.8%)	(44.8%)	(44.8%)	658.2x	58.0x		0.0%	0.0%	0.0%	0.0%		
AZO.NYS	AutoZone	United States	CD	39,420.0	32%	67%	28%	14%	2%	USD	\$1,855.05	-1.3%	Aug-21	17.1%	18.5%	1.2%	15.8%	15.8%	26.4%	18.3x	14.1x		0.0%	0.0%	0.0%		
DOOO.NAS	BRP	Canada	CD	6,963.0	37%	73%	6%	5%	4%	USD	\$82.44	1.8%	Jul-21	16.6%	31.4%	19.4%	25.9%	25.9%	197.5%	18.1x	5.9x		85.0%	0.4%	3.0%		
» Notifications Ticker Search				Div Watchlist		CD	CS	EN	FIN	HC	IN	IT	MA	TE	UT	Keys											

- Visually pops and draws attention
- Insightful
- Easy to understand
- Easy to compare
- 2697 data points per page

QuickPORTFOLIO Enhanced – Instant Insights

General				Stock Market Performance										Corporate Performance										Valuation		Dividends			
156 Companies				▲21%▲49%▲7%▲7%▲4%▼-0.7%																									
Ticker SearchRefresh All				Refresh PricingDaily Gain/ (Loss)																									
Ticker	Company Name	Domiciled	Sector	Market Cap (\$M)	3 Year (CAGR)	1 Year	6 months	3 Months	1 Month	Price	Change	CFIRR Last	CFIRR (TFQ-2)	CFIRR (TFQ)	CFIRR Change vs SQPY	Revenue (Ann, TFQ)	Rev Gr (TFQ)	EBITDA Per Share Rolling TFQ	EBITDA Growth (TFQ)	P/E (TFQ)	EV/EBITDA (TFQ)	Div Growth	Div Growth (TFQ)	Div Yield (TFQ)	Div Payout Ratio				
WING.NAS	Wingstop	United States	CD	5,103.0	38%	33%	24%	3%	-1%	USD	\$186.00	Sep-21	52.6%	51.1%	(1.8%)	14.7%	22.9%	127.6x	74.9x	25.5%	0.3%	43.6%							
DPZ.NYS	Domino's Pizza	United States	CD	19,407.0	27%	37%	25%	5%	15%	USD	\$533.98	Sep-21	52.6%	51.1%	(1.8%)	14.7%	22.9%	127.6x	74.9x	25.5%	0.3%	43.6%							
ROL.NYS	Rollins	United States	CD	17,340.0	10%	-8%	1%	-10%	-10%	USD	\$36.00	Sep-21	52.6%	51.1%	(1.8%)	14.7%	22.9%	127.6x	74.9x	25.5%	0.3%	43.6%							
POOL.NAS	Pool	United States	CD	22,413.0	54%	65%	30%	15%	11%	USD	\$568.46	Sep-21	52.6%	51.1%	(1.8%)	14.7%	22.9%	127.6x	74.9x	25.5%	0.3%	43.6%							
TTM.NYS	Tata Motors	CD	20,974.0	35%	186%	51%	68%	-0%	USD	\$32.88	0.1%	Mar-15	32.6%	29.9%	(44.8%)	32.8%	29.9%	253.8%	11.5%	61.2%	1.5%	9.5%							
CROX.NAS	Crocs	CD	10,796.0	90%	187%	78%	24%	17%	USD	\$171.65	0.5%	Sep-21	29.6%	29.6%	0.0%	72.8%	29.9%	253.8%	11.5%	61.2%	1.5%	9.5%							
QRTEA.NAS	Quarate Retail	United States	CD	7,800.0	-27%	-17%	-39%	-22%	-21%	USD	\$8.22	0.4%	Sep-21	29.6%	29.6%	0.0%	72.8%	29.9%	253.8%	11.5%	61.2%	1.5%	9.5%						
TPX.NYS	Tempur Sealy Intl	United States	CD	8,497.0	53%	72%	23%	3%	-8%	USD	\$43.87	-0.1%	Sep-21	28.1%	28.1%	0.0%	32.6%	29.9%	253.8%	11.5%	61.2%	1.5%	9.5%						
ETSY.NAS	Etsy	United States	CD	35,325.0	85%	99%	67%	40%	USD	\$183.44	-1.0%	Sep-21	27.8%	20.4%	2.2%	61.7%	39.3%	34.8x	10.4x	0.0%	2.7%	29.9%							
YUM.NYS	Yum Brands	United States	CD	37,182.0	13%	20%	6%	-6%	USD	\$457.86	0.0%	Sep-21	25.7%	29.6%	5.7%	14.9%	39.3%	34.8x	10.4x	0.0%	2.7%	29.9%							
THO.NYS	Thor Industries	United States	CD	6,229.0	19%	21%	-6%	-1%	USD	\$412.11	0.0%	Jul-21	24.9%	34.5%	15.6%	50.8%	40.7%	34.8x	10.4x	0.0%	2.7%	29.9%							
ORLY.NAS	O'Reilly Automotive	United States	CD	43,330.0	23%	43%	18%	6%	-4%	USD	\$64.51	-0.7%	Sep-21	22.6%	22.8%	2.5%	14.3%	40.7%	34.8x	10.4x	0.0%	2.7%	29.9%						
HAS.NAS	Hasbro	United States	CD	13,854.0	2%	8%	7%	5%	12%	USD	\$99.42	0.0%	Sep-21	22.2%	29.2%	10.6%	18.6%	40.7%	34.8x	10.4x	0.0%	2.7%	29.9%						
LULU.NAS	Lululemon Athleti	United States	CD	59,850.0	55%	33%	47%	16%	9%	USD	\$457.86	0.0%	Jul-21	21.3%	27.3%	6.1%	42.8%	40.7%	34.8x	10.4x	0.0%	2.7%	29.9%						
HD.NYS	Home Depot	United States	CD	431,682.0	34%	52%	29%	24%	12%	USD	\$412.11	0.0%	Jul-21	21.3%	23.5%	2.6%	21.0%	57.6%	34.8x	10.4x	0.0%	2.7%	29.9%						
NVR.NYS	NVR	United States	CD	18,304.0	28%	25%	12%	1%	7%	USD	\$5,351.40	0.6%	Sep-21	21.2%	23.5%	2.6%	21.0%	57.6%	34.8x	10.4x	0.0%	2.7%	29.9%						
FOXF.NAS	Fox Factory Holding	United States	CD	7,789.0	40%	128%	20%	22%	20%	USD	\$183.44	-1.0%	Sep-21	21.0%	21.0%	0.0%	66.9%	66.9%	34.8x	10.4x	0.0%	2.7%	29.9%						
DECK.NYS	Deckers Outdoor	United States	CD	1,883.0	52%	74%	28%	-1%	14%	USD	\$426.04	0.0%	Sep-21	20.7%	21.0%	0.0%	42.9%	42.9%	34.8x	10.4x	0.0%	2.7%	29.9%						
FBHS.NYS	Fortune Brands Home	United States	CD	4,930.0	35%	27%	3%	9%	11%	USD	\$105.60	-0.1%	Sep-21	20.7%	23.5%	2.6%	35.1%	35.1%	34.8x	10.4x	0.0%	2.7%	29.9%						
BC.NYS	Brunswick	United States	CD	7,819.0	24%	37%	2%	1%	7%	USD	\$101.58	1.5%	Sep-21	19.7%	22.1%	2.4%	61.7%	61.7%	34.8x	10.4x	0.0%	2.7%	29.9%						
QSR.TSE	Restaurant Brands Intl	Canada	CD	23,220.0	1%	-5%	-10%	-8%	-4%	CAD	\$74.36	0.3%	Sep-21	19.5%	3.4%	9.1%	13.7%	13.7%	34.8x	10.4x	0.0%	2.7%	29.9%						
ALSN.NYS	Allison Transmission	United States	CD	3,936.0	-7%	-5%	-15%	2%	USD	\$82.44	1.8%	Sep-21	19.1%	0.7%	6.0%	11.8%	11.8%	34.8x	10.4x	0.0%	2.7%	29.9%							
LCII.NYS	LCI Indus	United States	CD	4,079.0	31%	27%	14%	14%	USD	\$56.17	0.4%	Sep-21	18.9%	4.5%	56.9%	55.4%	55.4%	34.8x	10.4x	0.0%	2.7%	29.9%							
LGIH.NAS	LGI Homes	United States	CD	3,580.0	51%	34%	-10%	-4%	USD	\$66.70	0.0%	Sep-21	18.6%	22.6%	10.0%	51.6%	102.0%	34.8x	10.4x	0.0%	2.7%	29.9%							
GOLF.NYS	Acushnet Holdings	United States	CD	4,196.0	34%	51%	11%	11%	14%	USD	\$56.17	0.4%	Sep-21	18.4%	20.9%	8.6%	37.7%	93.7%	34.8x	10.4x	0.0%	2.7%	29.9%						
RH.NYS	RH	United States	CD	13,425.0	79%	43%	4%	-9%	-6%	USD	\$605.18	0.0%	Jul-21	17.8%	23.2%	8.0%	38.3%	66.2%	34.8x	10.4x	0.0%	2.7%	29.9%						
IHG.NYS	InterContinental Hotels	United Kingdm	CD	12,169.0	5%	11%	-3%	8%	-2%	USD	\$66.70	0.0%	Jun-21	17.6%	4.9%	(26.8%)	(44.8%)	(53.3%)	34.8x	10.4x	0.0%	2.7%	29.9%						
AZO.NYS	AutoZone	United States	CD	39,420.0	32%	67%	28%	14%	2%	USD	\$1,855.05	-1.3%	Aug-21	17.1%	18.5%	1.2%	15.8%	26.4%	34.8x	10.4x	0.0%	2.7%	29.9%						
DOOO.NAS	BRP	Canada	CD	9,963.0	37%	73%	6%	5%	-6%	USD	\$82.44	1.8%	Jul-21	16.6%	31.4%	19.4%	25.9%	197.5%	34.8x	10.4x	0.0%	2.7%	29.9%						

Quarate is down. Opportunity?

Domino's is so consistent. Add on drop!

Hasbro CFIRR is rising. Is this a genuine turnaround now?

Fox Factory's stock is way up. Nice CFIRR profile too.

InterContinental CFIRR rolled over. Temporary or not?

Tata stock has been good, but CFIRR is too inconsistent. Pass

Housing has been good and LGH's CFIRR is rising! Interesting!

Lulu is solid and pays a consistent dividend yielding 2.7%

Home Depot's dividend is only 1.5% but it is growing.

QuickPORTFOLIO Enhanced – Structure

General		Stock Market Performance										Corporate Performance										Valuation		Dividends					
156 Companies		21%49%7%7%4%										CFIRR History in "sparklines." Visually you can easily see consistent vs. inconsistent companies										Other Metrics in "sparklines."							
Ticker Search	Refresh All	Domiciled	Sector	Market Cap (\$M)	3 Year (CAGR)	1 Year	6 months	3 Months	1 Month	Currency	Last Price	Daily Gain/ (Loss)	Most Recent Data	CFIRR Last 24 Q's	CFIRR (TQ)	CFIRR (TQ)	CFIRR (TQ)	Revenue (Ann. TQ)	Rev Gr (TQ)	EBITDA Per Share Rolling	EBITDA Growth (TQ)	P/E (TQ)	EV/EBITDA (TQ)	Div Growth	Div Growth (TQ)	Div Yield (TQ)	Div Payout Ratio		
Ticker	Company Name																												
WING.NAS	Wingstop	United States	CD	5,103.0	38%	33%	24%	3%	-1%	USD	\$168.35	-0.1%	Sep-21		52.6%	51.1%	(1.8%)		14.7%		22.9%	127.6x	74.9x		25.5%	0.3%	43.6%		
DPZ.NYS	Domino's Pizza	United States	CD	19,407.0	21%	31%	27%	5%	13%	USD	\$533.98	0.4%	Sep-21		43.5%	43.9%	(4.6%)		11.8%		21.5%	27.4x	27.5x		20.4%	0.7%	29.3%		
ROL.NYS	Rollins	United States	CD	17,340.0	10%	-8%	1%	-10%	-10%	USD	\$36.00	0.3%	Sep-21		42.4%	47.7%	10.3%		10.8%		22.6%	64.0x	33.0x		14.3%	0.8%	38.7%		
POOL.NAS	Pool	United States	CD	22,413.0	5.4%	6.5%	20%	15%	11%	USD	\$568.46	1.2%	Sep-21		33.7%	41.3%	14.2%		38.6%		78.2%	36.0x	28.0x		22.1%	0.5%	21.3%		
TTM.NYS	Tata Motors	India	CD	20,974.0	Stock market performance						USD	\$32.88	0.1%	Mar-15		32.6%	17.9%	(44.8%)		32.8%		29.9%	0.0x	3.0x		61.2%	1.5%	9.5%	
CROX.NAS	Crocs	United States	CD	10,796.0	30%	18%	78%	24%	17%	USD	\$171.65	0.5%	Sep-21		30.4%	40.6%	19.7%		72.8%		253.8%	16.5x	18.2x		0.0%	0.0%	0.0%		
QRTEA.NAS	Qurate Retail	United States	CD	3,283.0	-27%	-17%	-39%	-22%	-21%	USD	\$8.22	0.4%	Sep-21		29.6%	25.6%	2.6%		3.9%		11.5%	3.8x	5.7x		0.0%	0.0%	0.0%		
TPX.NYS	Tempur Sealy Intl	United States	CD	8,497.0	53%	72%	23%	3%	-8%	USD	\$43.87	-0.1%	Sep-21		28.1%	35.6%	14.4%		32.6%		96.6%	20.5x	11.4x		0.0%	0.5%	7.5%		
ETSY.NAS	Etsy	United States	CD	35,325.0	85%	99%	67%	40%	16%	USD	\$296.91	6.2%	Sep-21		27.8%	20.4%	2.2%		61.7%		54.7%	79.8x	66.5x		0.0%	0.0%	0.0%		
YUM.NYS	Yum Brands	United States	CD	37,182.0	13%	20%	6%	-6%	-0%	USD	\$126.88	0.6%	Sep-21		25.7%	29.6%	5.7%		14.9%		27.1%	33.4x	21.2x		7.7%	1.6%	49.3%		
THO.NYS	Thor Industries	United States	CD	6,229.0	19%	21%	-6%	-1%	8%	USD	\$108.23	-0.7%	Jul-21		24.9%	34.5%	15.6%		50.8%		99.8%	10.7x	6.5x		2.5%	1.5%	11.8%		
ORLY.NAS	O'Reilly Automotive	United States	CD	43,330.0	23%	43%	18%	6%	-4%	USD	\$646.51	-0.7%	Sep-21		22.6%	22.8%	2.5%		14.3%		25.3%	19.0x	15.8x		0.0%	0.0%	0.0%		
HAS.NAS	Hasbro	United States	CD	13,854.0	2%	8%	7%	5%	12%	USD	\$99.42	-0.1%	Sep-21		22.2%	29.2%	10.6%		18.6%		39.3%	34.8x	10.4x		0.0%	2.7%	29.9%		
LULU.NAS	Lululemon Athletica	United States	CD	59,850.0	55%	33%	47%	16%	9%	USD	\$457.86	-0.2%	Jul-21		21.3%	27.3%	6.1%		42.8%		40.7%	64.3x	44.0x		0.0%	0.0%	0.0%		
HD.NYS	Home Depot	United States	CD	431,682.0	34%	52%	29%	24%	12%	USD	\$412.11	0.9%	Jul-21		21.3%	23.5%	2.6%		21.0%		27.5%	25.7x	19.6x		10.1%	1.5%	43.4%		
NVR.NYS	NVR	United States	CD	18,304.0	28%	25%	12%	1%	7%	USD	\$5,351.40	0.6%	Sep-21		21.2%	23.6%	3.2%		26.2%		57.6%	18.7x	10.8x		0.0%	0.0%	0.0%		
FOXF.NAS	Fox Factory Holding	United States	CD	7,789.0	40%	128%	20%	22%	20%	USD	\$183.44	-1.0%	Sep-21		21.0%	22.7%	3.7%		49.8%		66.9%	59.7x	34.0x		0.0%	0.0%	0.0%		
DECK.NYS	Deckers Outdoor	United States	CD	11,883.0	52%	74%	28%	-1%	14%	USD	\$426.04	0.0%	Sep-21		20.7%	21.9%	3.8%		29.1%		42.9%	24.6x	18.5x		0.0%	0.0%	0.0%		
FBHS.NYS	Fortune Brands Home	United States	CD	14,930.0	35%	27%	3%	9%	11%	USD	\$105.60	-0.1%	Sep-21		20.7%	23.3%	4.8%		24.6%		35.1%	20.7x	14.1x		8.5%	1.0%	17.4%		
BC.NYS	Brunswick	United States	CD	7,819.0	24%	37%	2%	1%	7%	USD	\$101.58	1.5%	Sep-21		19.7%	22.1%	6.8%		35.9%		61.7%	19.5x	8.5x		26.0%	1.2%	14.4%		
QSR.TSE	Restaurant Brands Intl	Canada	CD	23,220.0	1%	-5%	-10%	-8%	-4%	CAD	\$74.36	0.3%	Sep-21		19.5%	24.2%	3.4%		9.1%		13.7%	33.7x	18.7x		2.4%	2.9%	60.4%		
ALSN.NYS	Allison Transmission	United States	CD	3,936.0	-7%	-5%	-15%	2%	9%	USD	\$37.53	n/a	Sep-21		19.1%	23.5%	0.7%		6.0%		11.8%	15.4x	8.5x		12.1%	2.0%	17.3%		
LCII.NYS	LCI Indus	United States	CD	4,079.0	31%	27%	14%	14%	15%	USD	\$158.38	0.2%	Sep-21		18.9%	20.3%	4.5%		56.9%		55.4%	22.8x	12.0x		22.2%	2.1%	26.1%		
LGIH.NAS	LCI Homes	United States	CD	3,580.0	54%	34%	-10%	-4%	1%	USD	\$146.51	-1.3%	Sep-21		18.6%	22.6%	10.0%		51.6%		102.0%	8.7x	7.3x		0.0%	0.0%	0.0%		
GOLF.NYS	Acushnet Holdings	United States	CD	4,196.0	34%	51%	11%	11%	14%	USD	\$56.17	0.4%	Sep-21		18.4%	20.9%	8.6%		37.7%		93.7%	26.6x	12.6x		7.4%	1.2%	20.7%		
RH.NYS	RH	United States	CD	13,425.0	79%	43%	4%	-9%	-6%	USD	\$605.18	0.1%	Jul-21		17.8%	23.2%	8.0%		38.3%		66.2%	40.9x	18.1x		0.0%	0.0%	0.0%		
IHG.NYS	InterContinental Hotels	United Kingdom	CD	12,169.0	5%	11%	-3%	8%	-2%	USD	\$66.70	-0.6%	Jun-21		17.6%	4.9%	(26.8%)		(44.8%)		(53.3%)	658.2x	58.0x		0.0%	0.0%	0.0%		
AZO.NYS	AutoZone	United States	CD	39,420.0	32%	67%	26%	14%	2%	USD	\$1,855.05	-1.3%	Aug-21		17.1%	18.5%	1.2%		15.8%		26.4%	18.3x	14.1x		0.0%	0.0%	0.0%		
DOOO.NAS	BRP	Canada	CD	6,963.0	37%	73%	6%	5%	-8%	USD	\$82.44	1.8%	Jul-21		16.6%	31.4%	19.4%		25.9%		197.5%	18.1x	5.9x		85.0%	0.4%	3.0%		
Notifications		Ticker Search	Div Watchlist	CD	CS	EN	FIN	HC	IN	IT	MA	TE	UT	Keys															

Drill down with Quick**VALUATION** for further analysis

